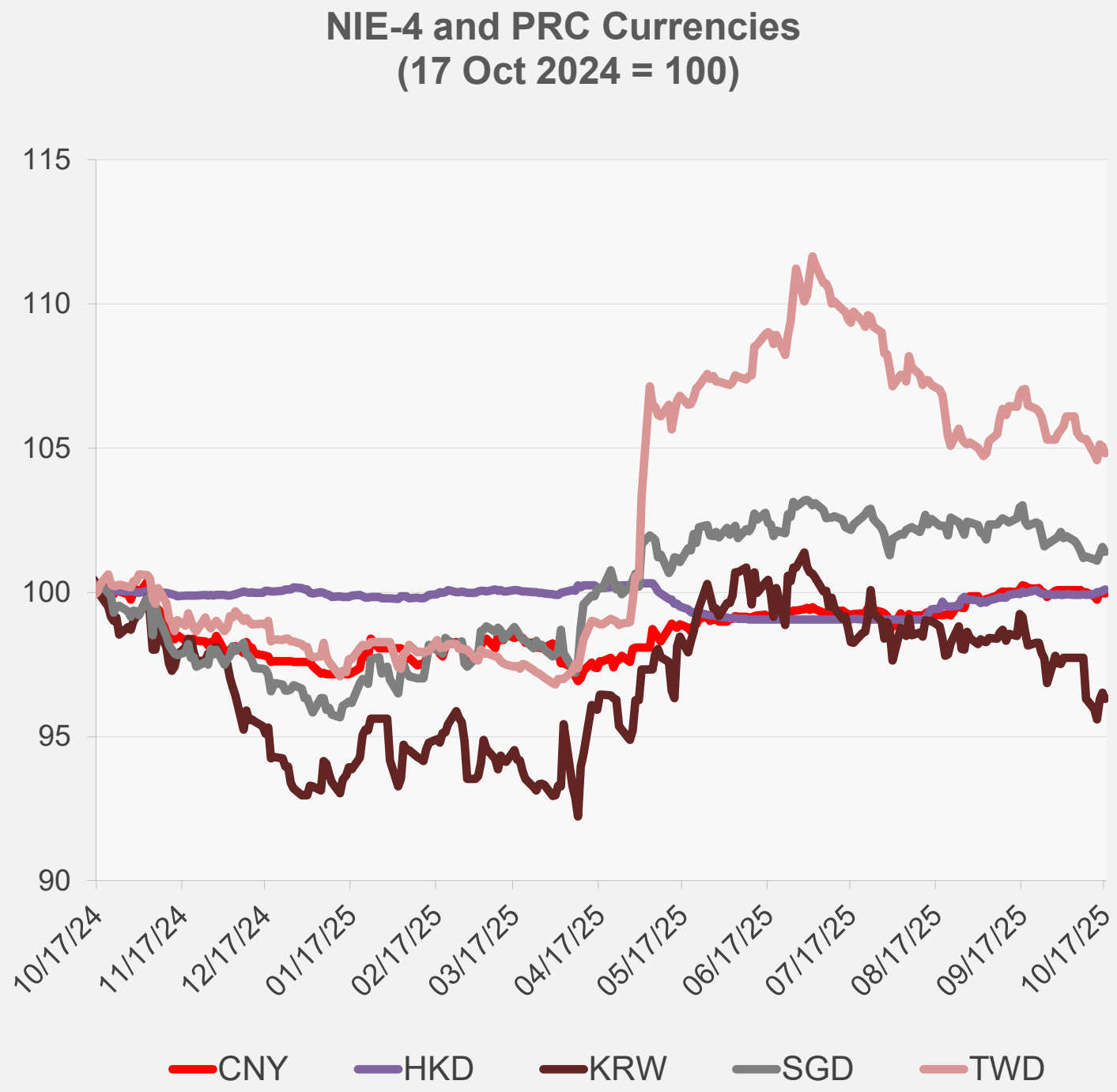
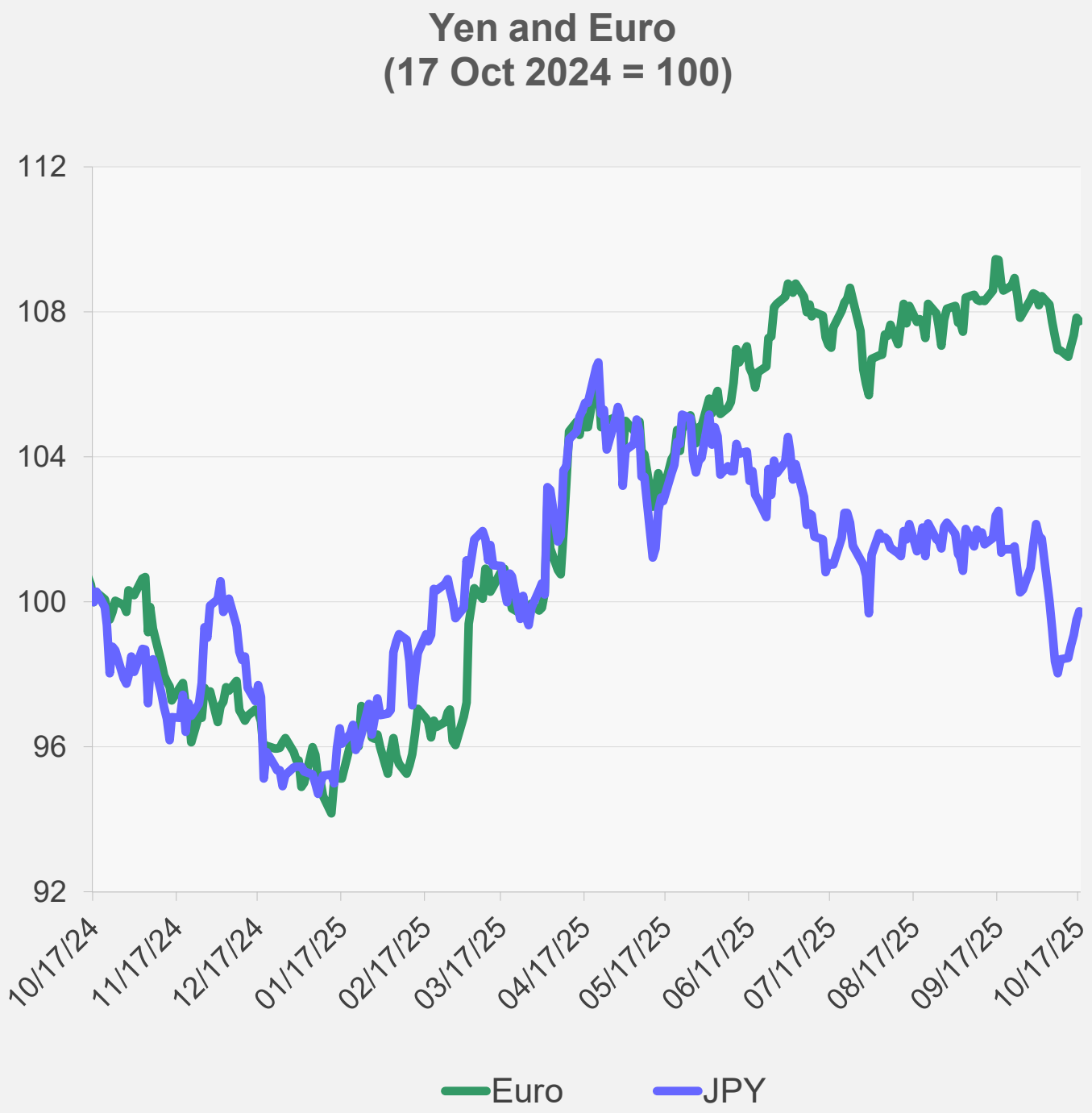
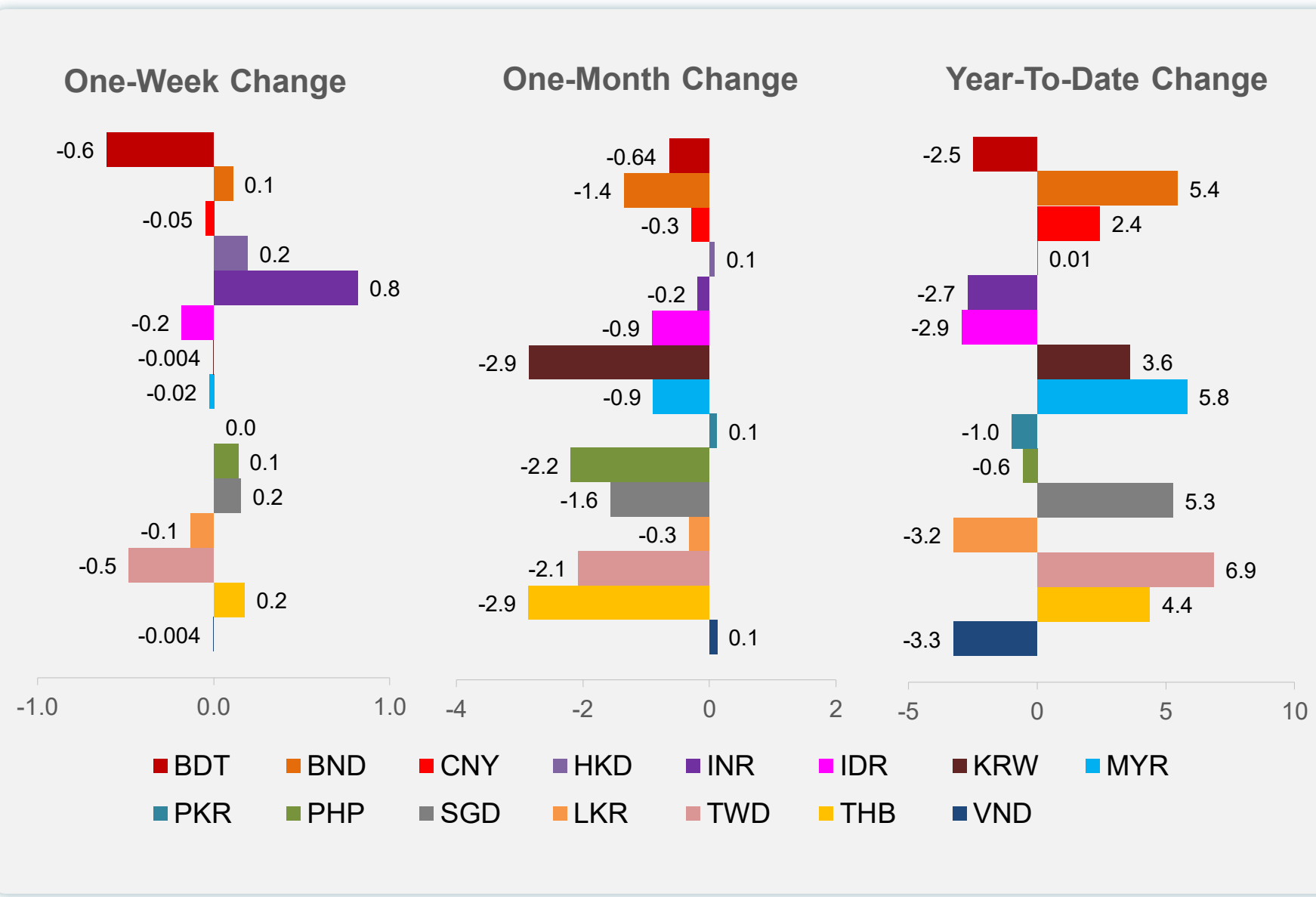
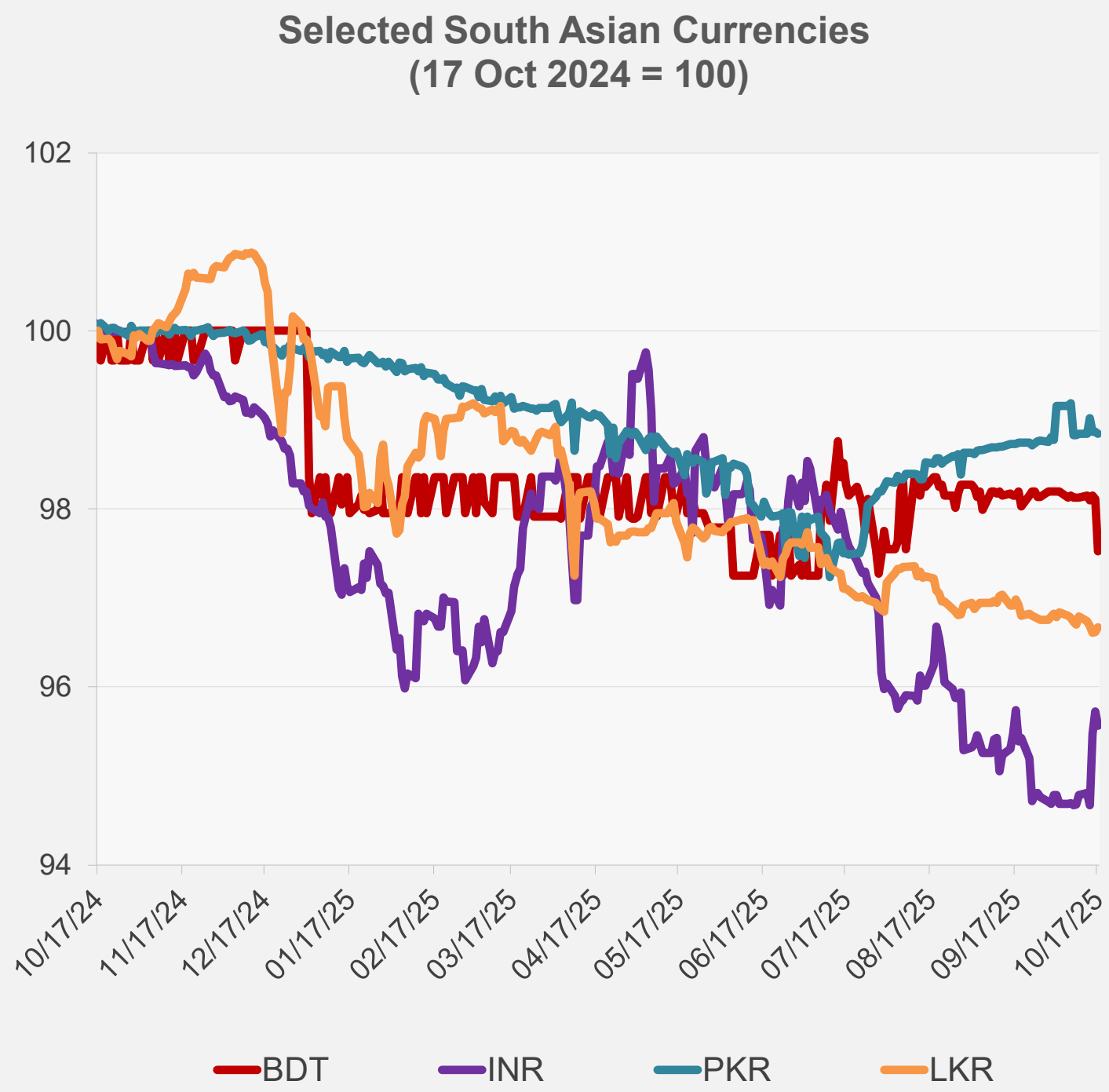
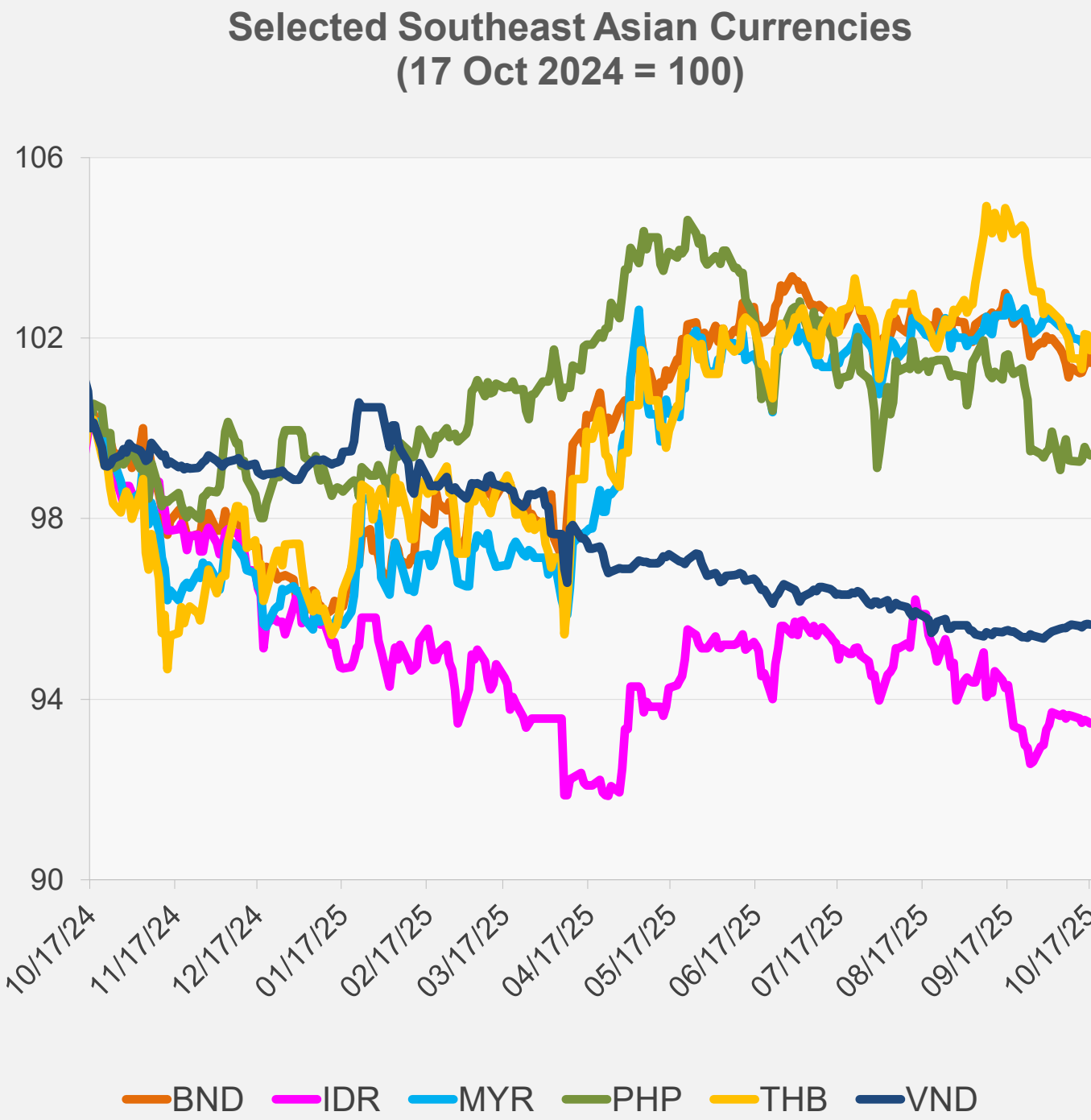


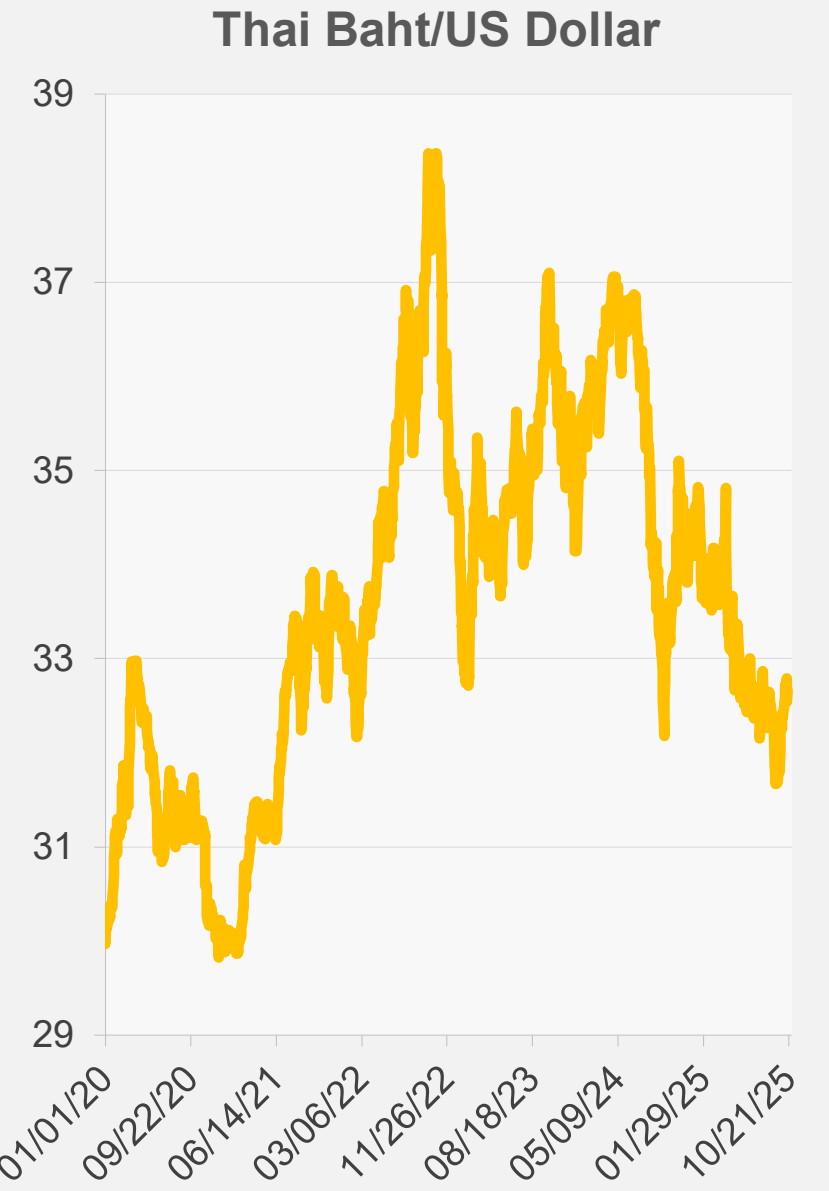
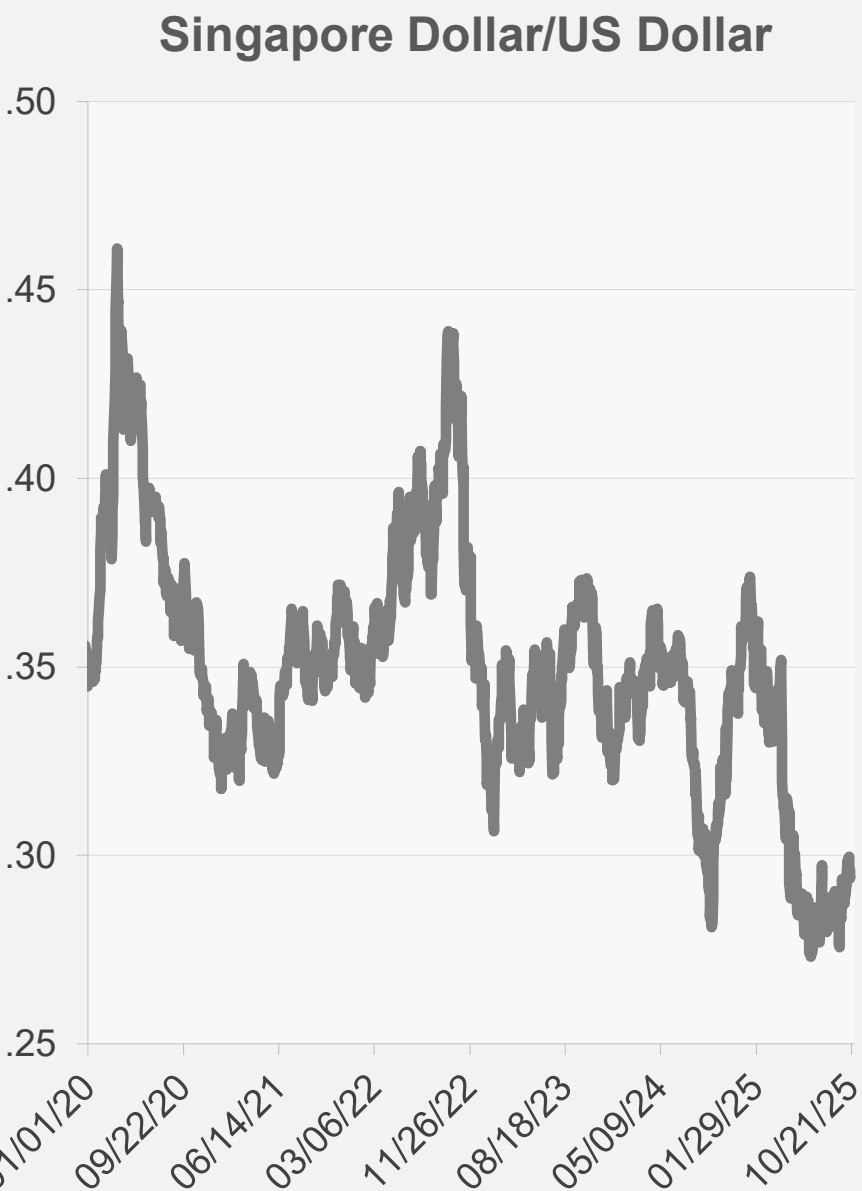
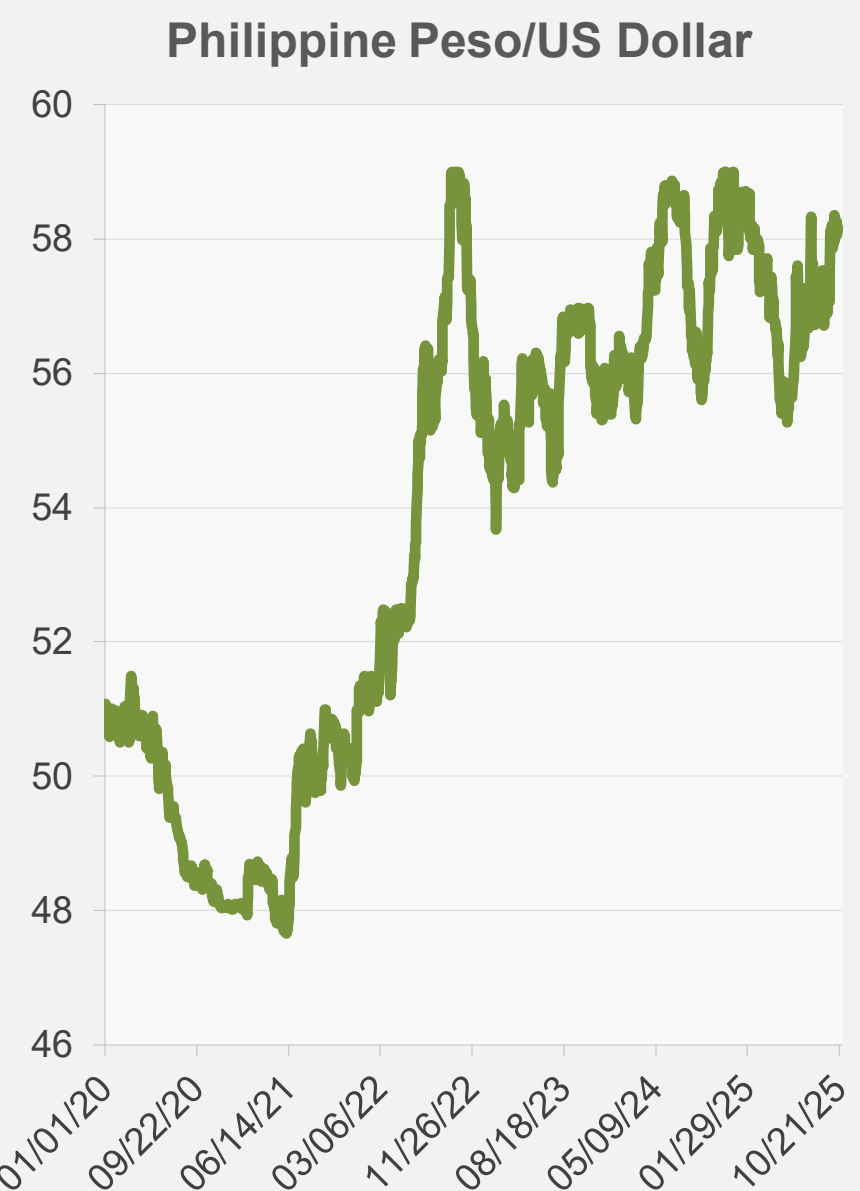
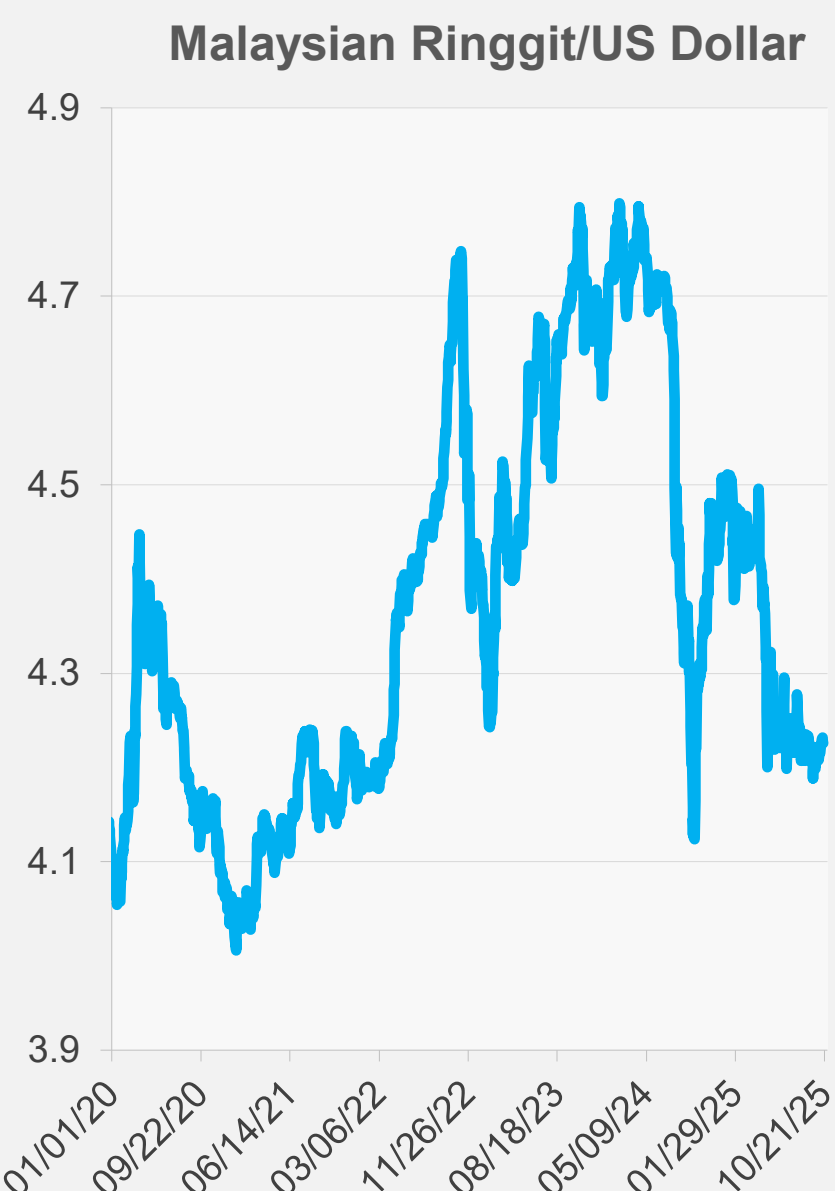
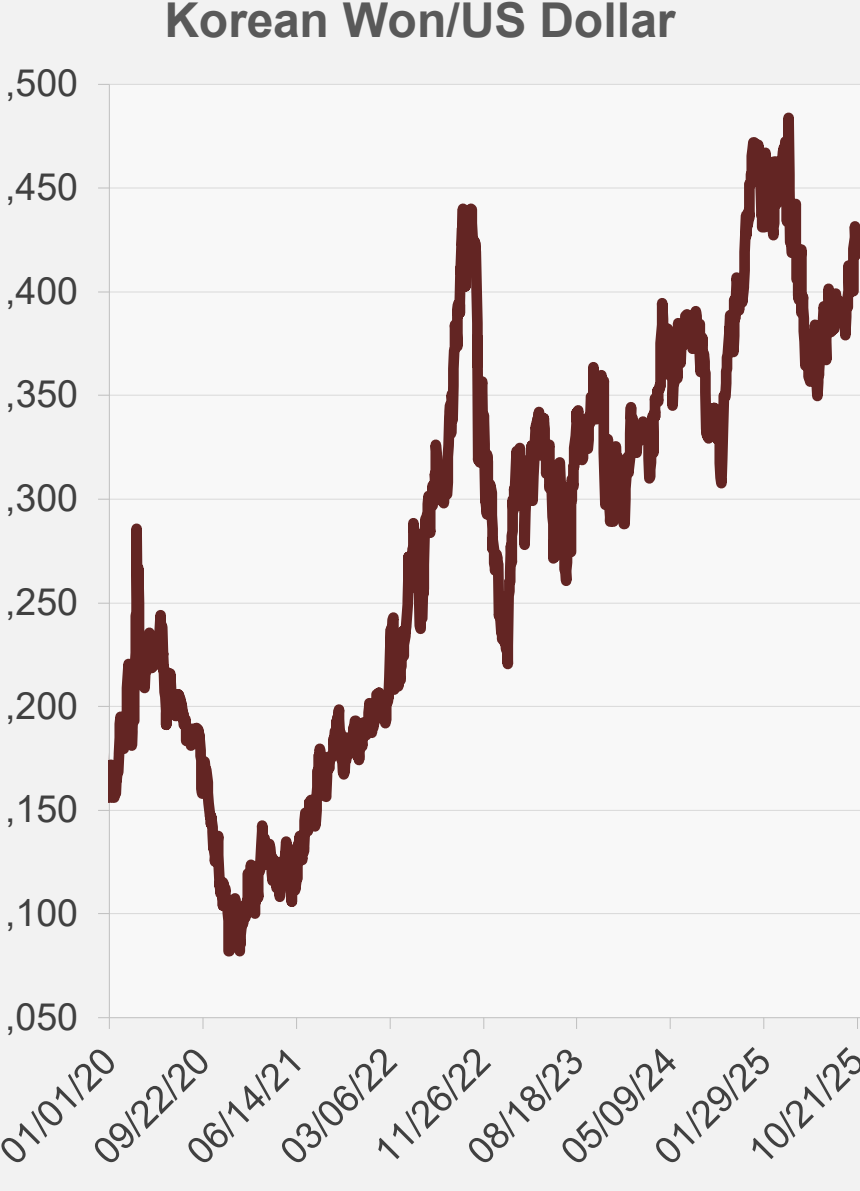
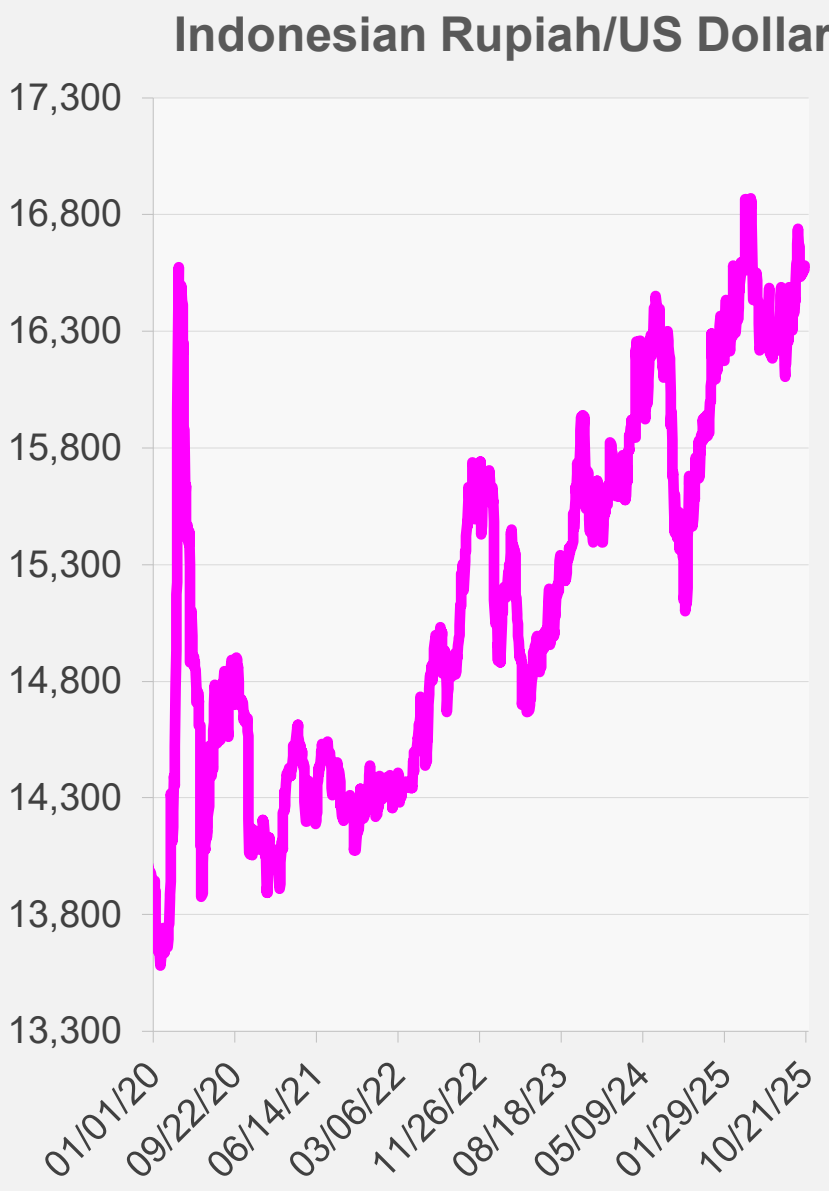
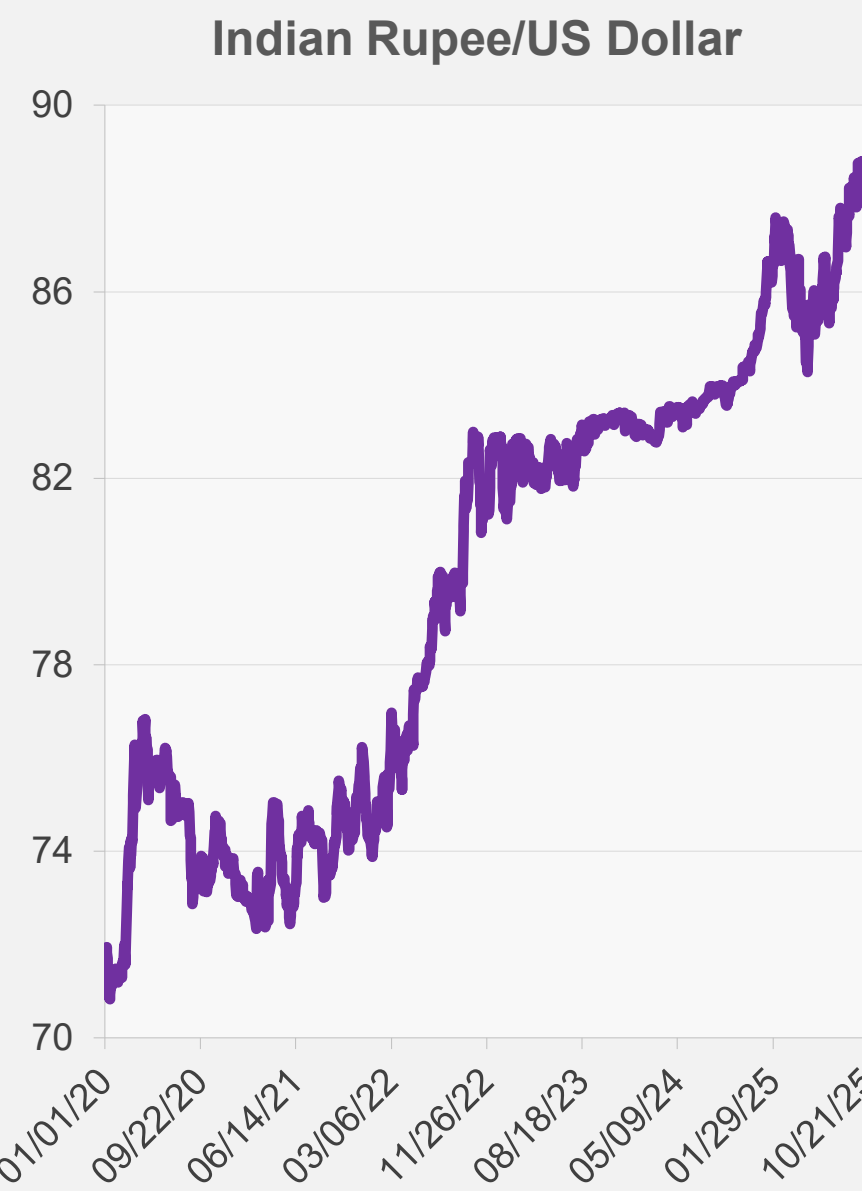
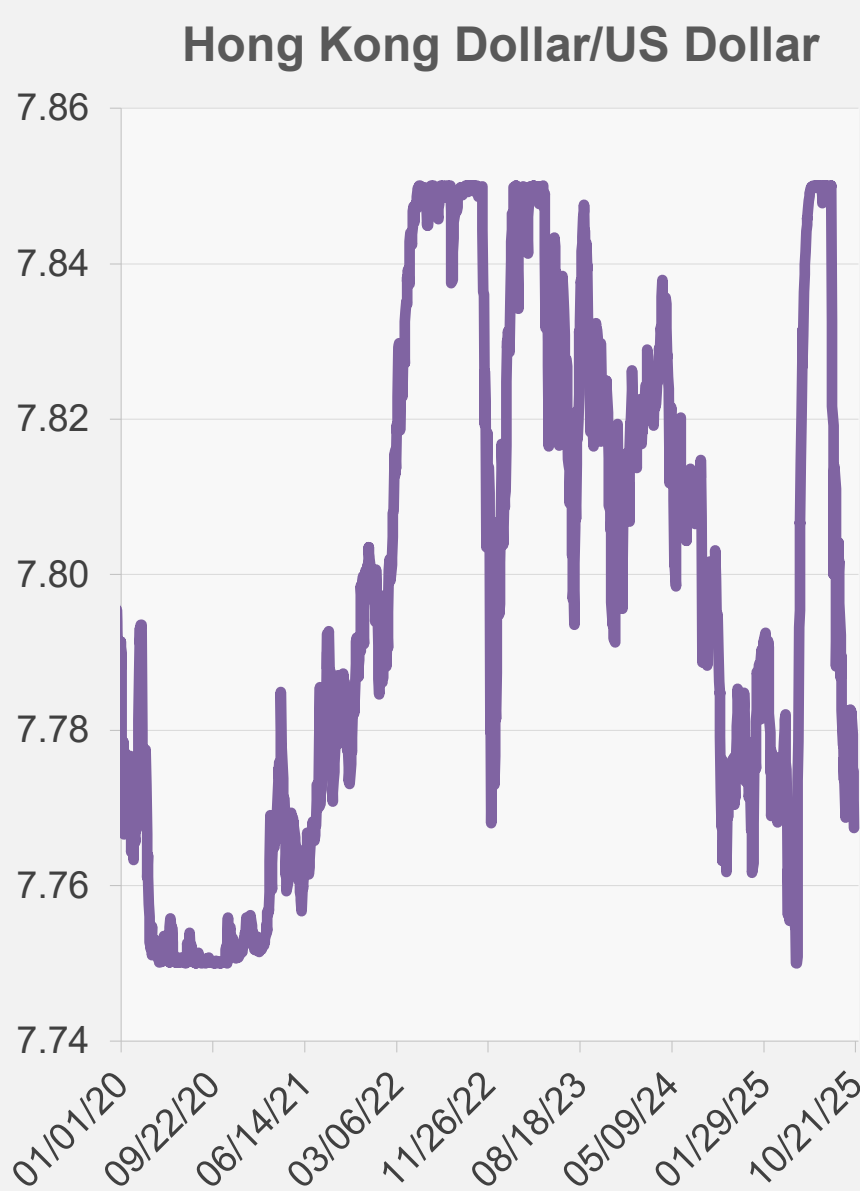
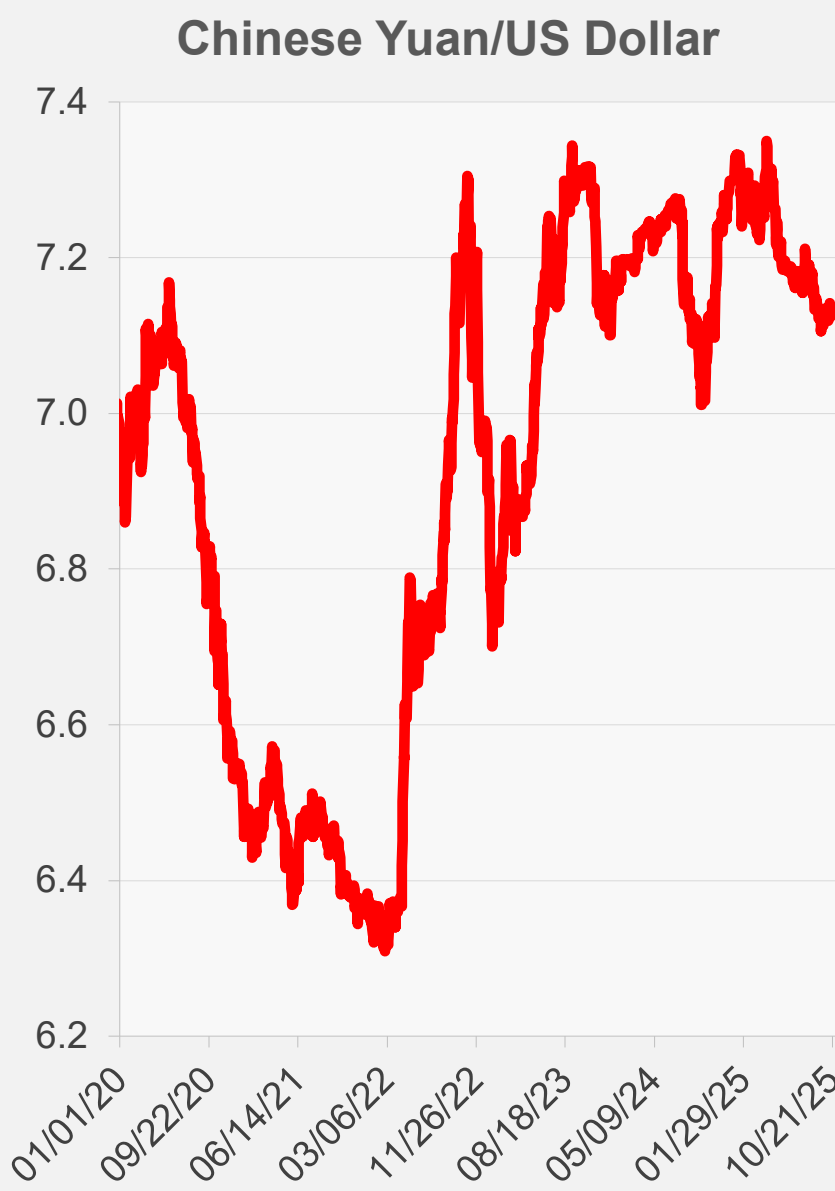
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	-0.08	12.68
Japanese yen (JPY)	150.43	0.23	4.48
Bangladeshi taka (BDT)	122.53	-0.60	-2.47
Brunei dollar (BND)	1.30	-0.12	5.44
Chinese yuan (CNY)	7.13	-0.02	2.43
Hong Kong dollar (HKD)	7.77	0.05	0.01
Indian rupee (INR)	87.98	-0.17	-2.69
Indonesian rupiah (IDR)	16,580.00	-0.06	-2.93
Korean won (KRW)	1,420.80	-0.22	3.61
Malaysian ringgit (MYR)	4.23	0.07	5.81
Pakistan rupee (PKR)	281.10	-0.03	-0.97
Philippine peso (PHP)	58.17	-0.04	-0.55
Singapore dollar (SGD)	1.30	-0.16	5.27
Sri Lanka rupee (LKR)	302.80	0.06	-3.24
Taipei,China NT dollar (TWD)	30.68	-0.23	6.85
Thai baht (THB)	32.66	-0.34	4.39
Vietnamese dong (VND)	26,342.00	-0.02	-3.25



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



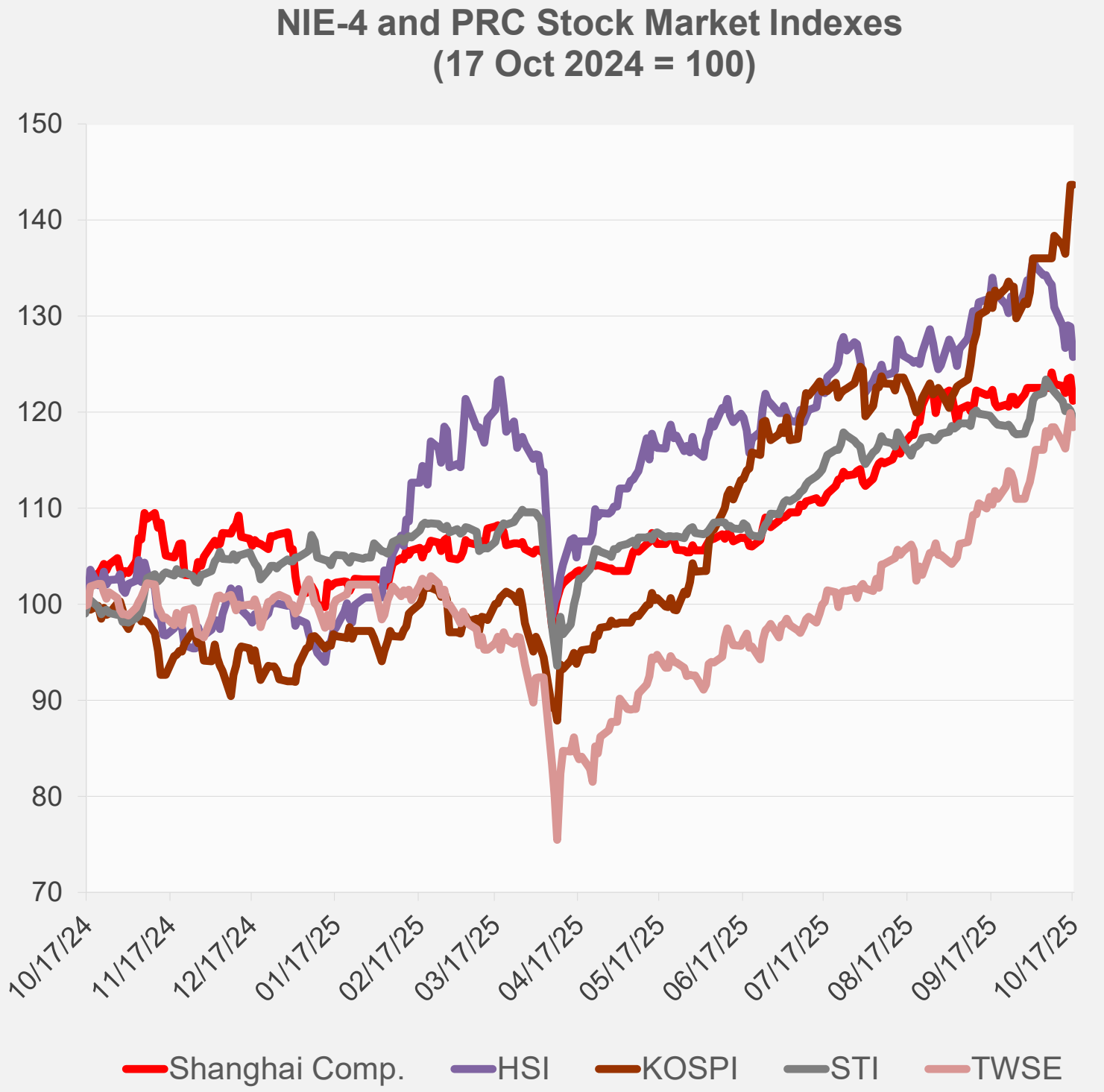
Source: Haver Analytics.

Daily Market Watch

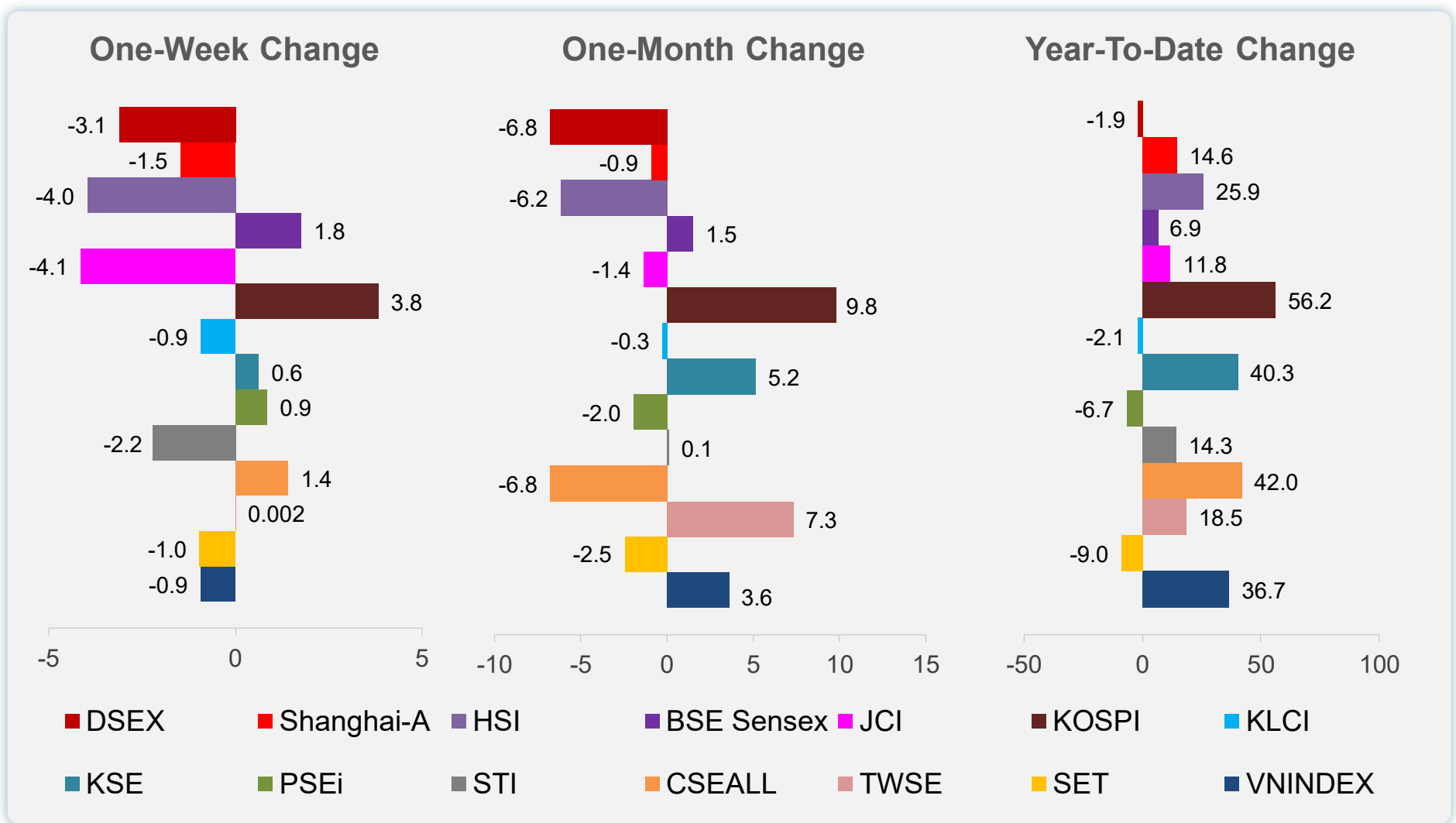
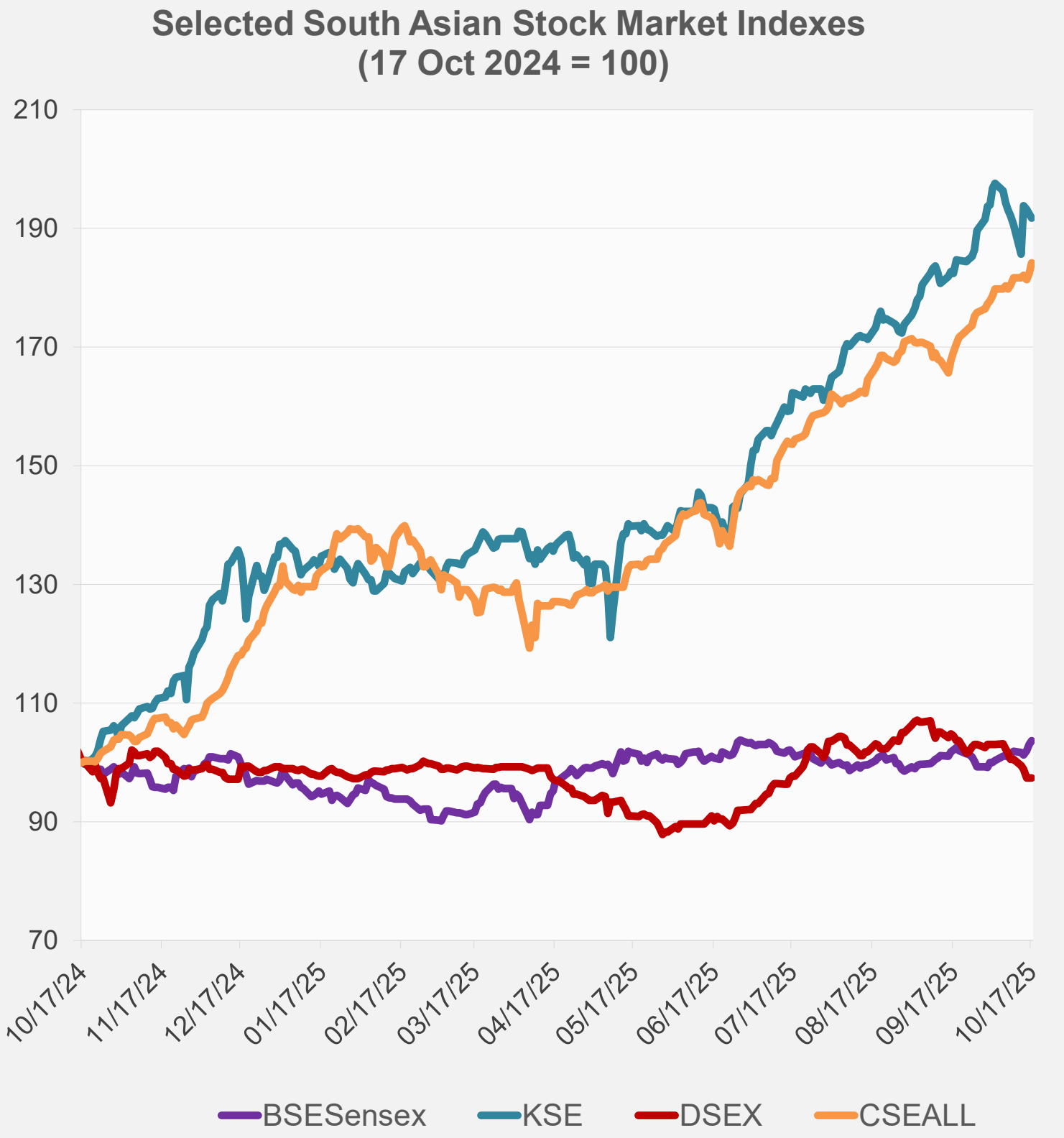
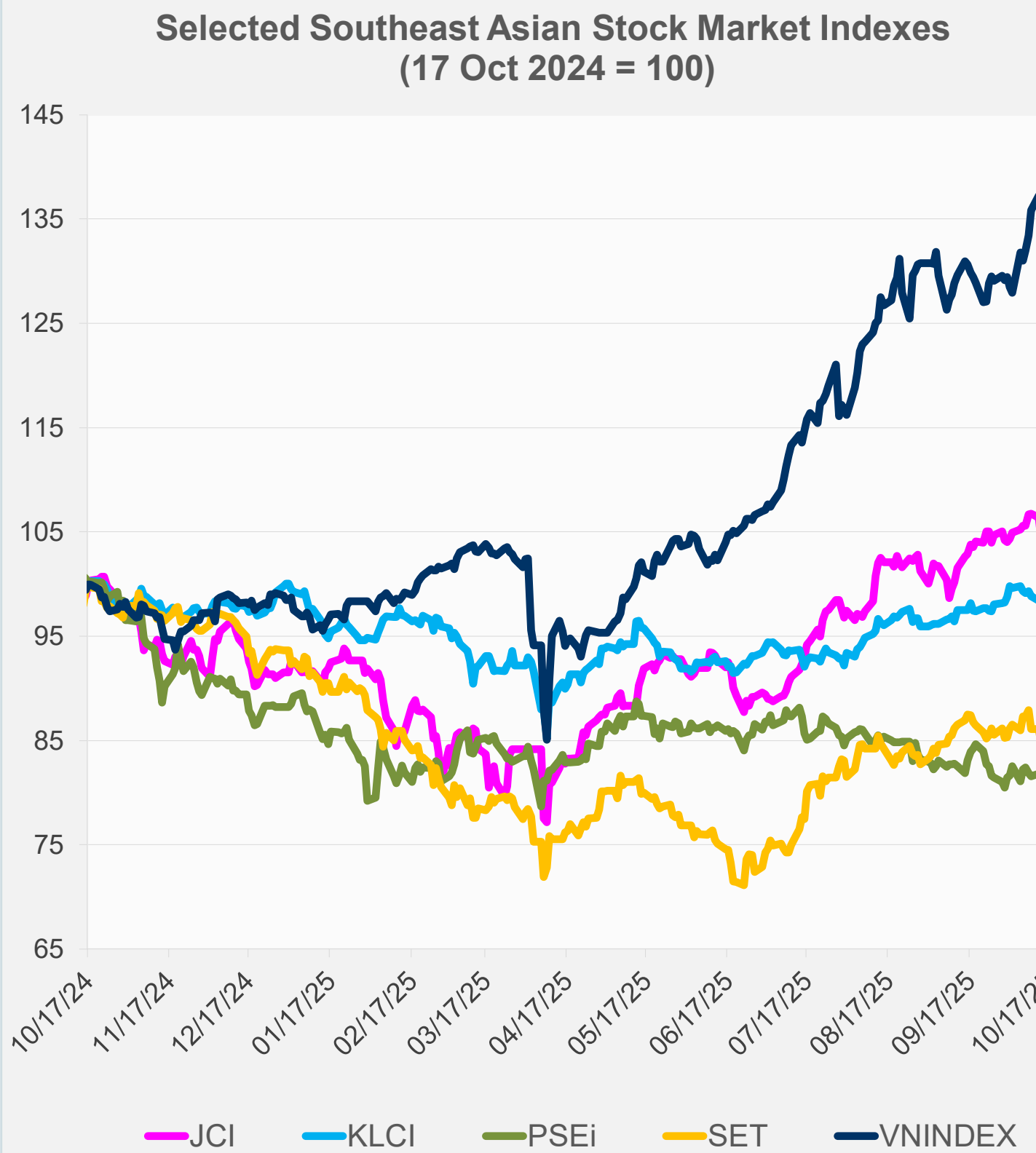
STOCK INDEXES

20 October 2025, 9:00 AM Manila

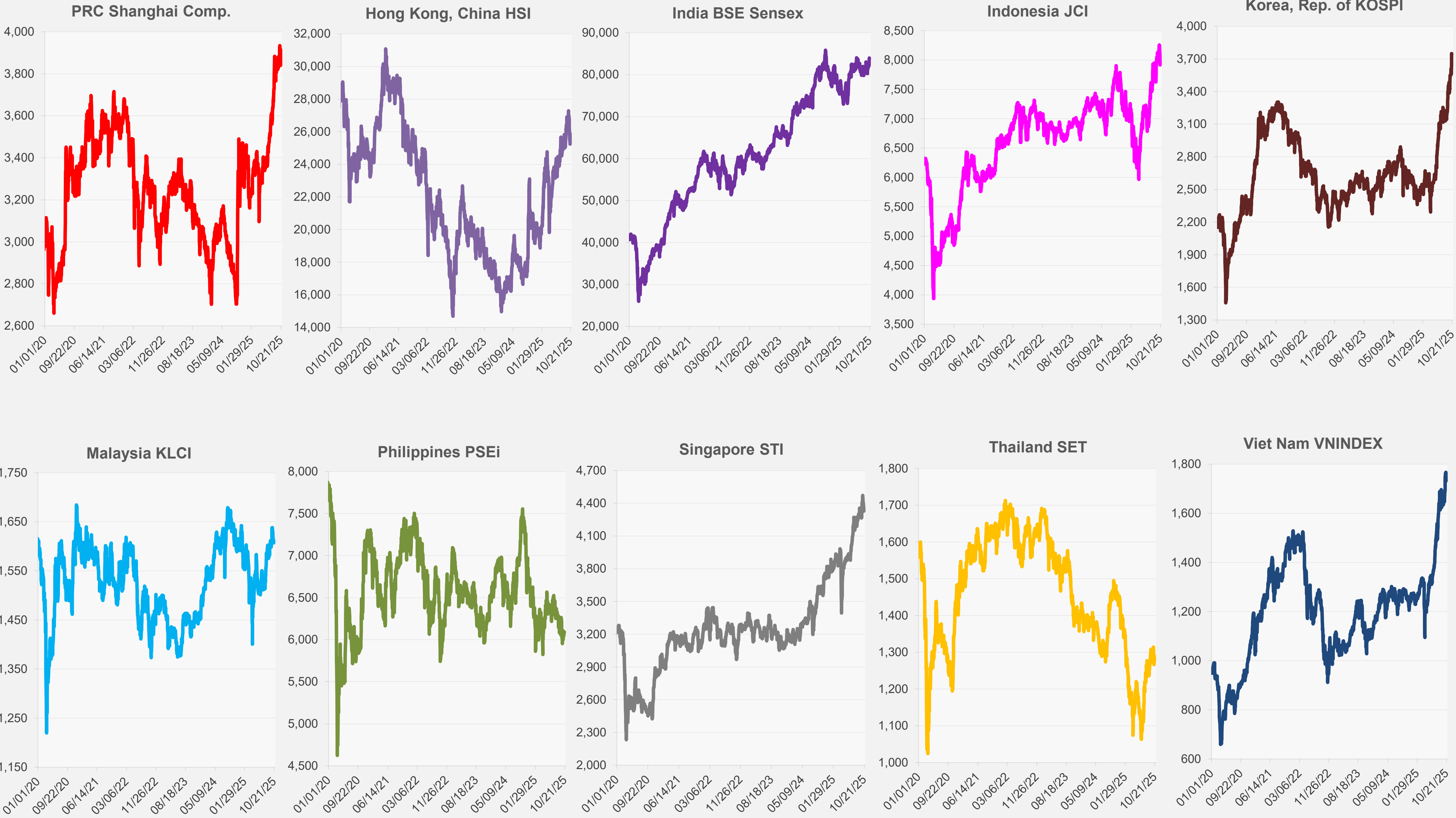
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	46,190.61	0.52	8.57
US NASDAQ	22,679.97	0.52	17.45
US S&P 500	6,664.01	0.53	13.30
UK FTSE 100	10,208.76	-1.56	24.91
EURO STOXX 50	5,607.39	-0.79	14.53
Japan NIKKEI 225	47,582.15	-1.44	19.27
Bangladesh DSEX	5,119.42	0.00	-1.89
PRC Shanghai Comp.	3,839.76	-1.95	14.56
Hong Kong, China HSI	25,247.10	-2.48	25.86
India BSE Sensex	83,952.19	0.58	6.94
Indonesia JCI	7,915.66	-2.57	11.80
Korea, Rep. of KOSPI	3,748.89	0.01	56.24
Malaysia KLCI	1,607.18	-0.32	-2.14
Pakistan KSE 100	164,104.00	-0.36	40.25
Philippines PSEi	6,089.53	-0.07	-6.73
Singapore STI	4,328.93	-0.63	14.29
Sri Lanka CSEALL	22,633.80	0.97	41.95
Taipei,China TWSE	27,302.37	-1.25	18.53
Thailand SET	1,274.61	-1.30	-8.97
Viet Nam VNINDEX	1,731.19	-2.02	36.66



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

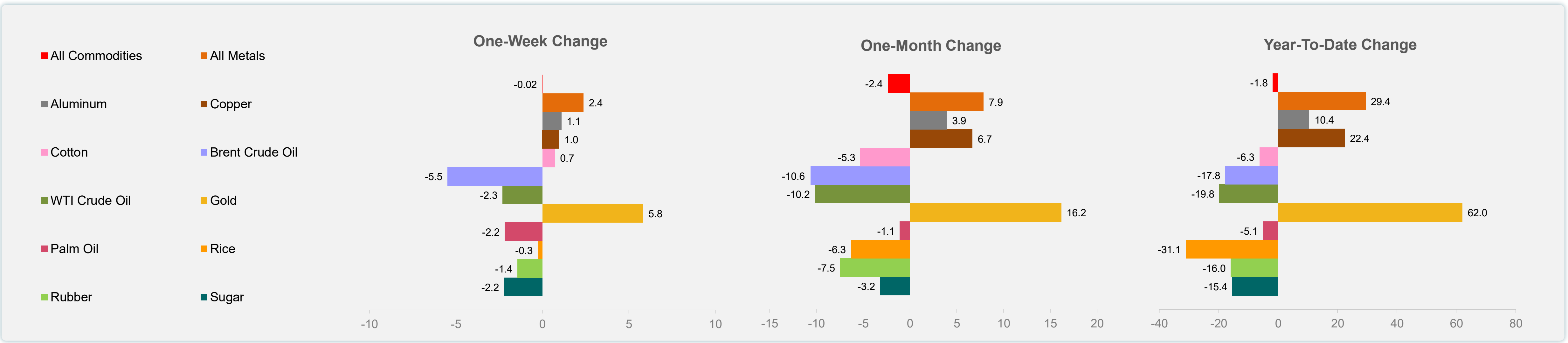
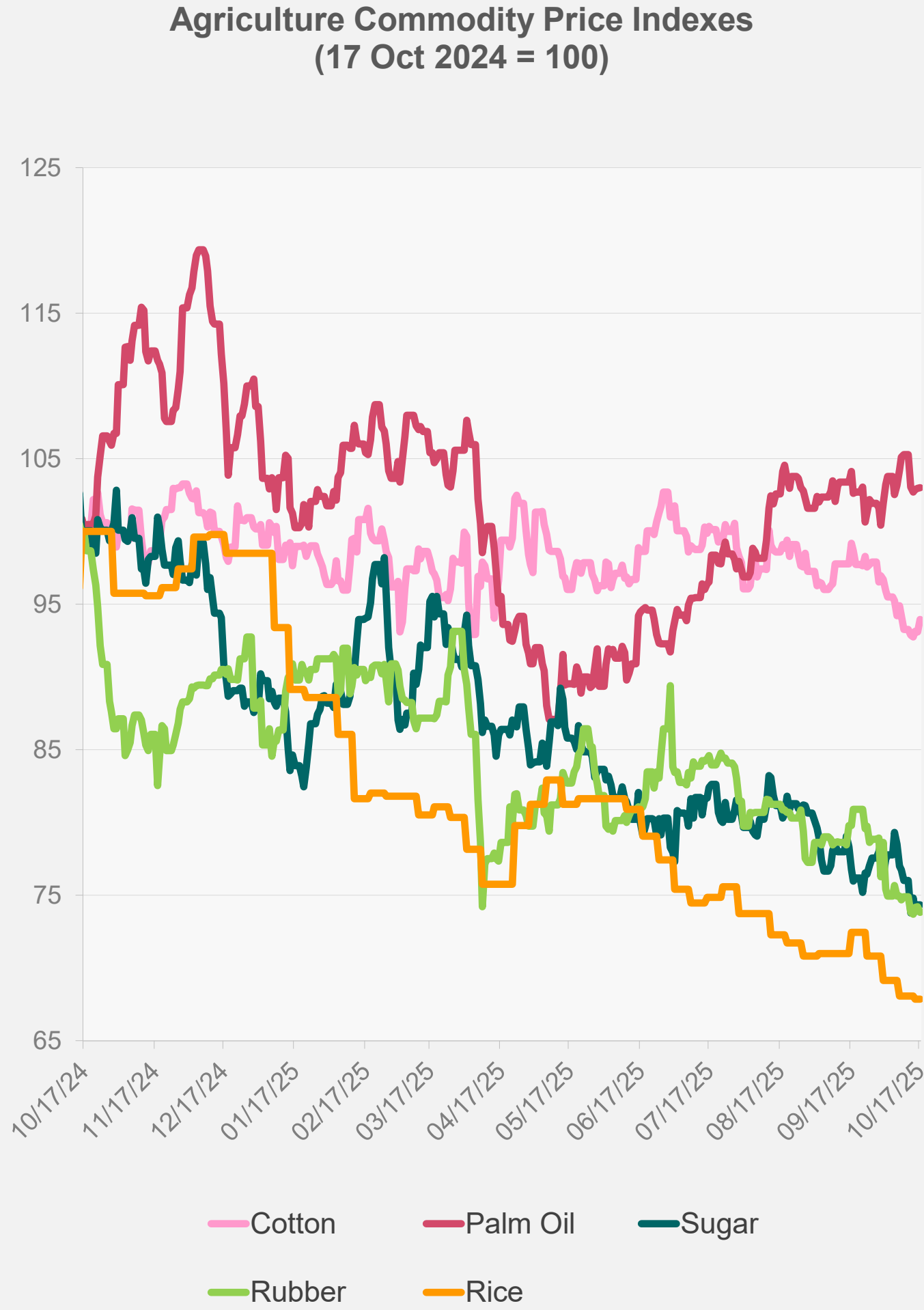
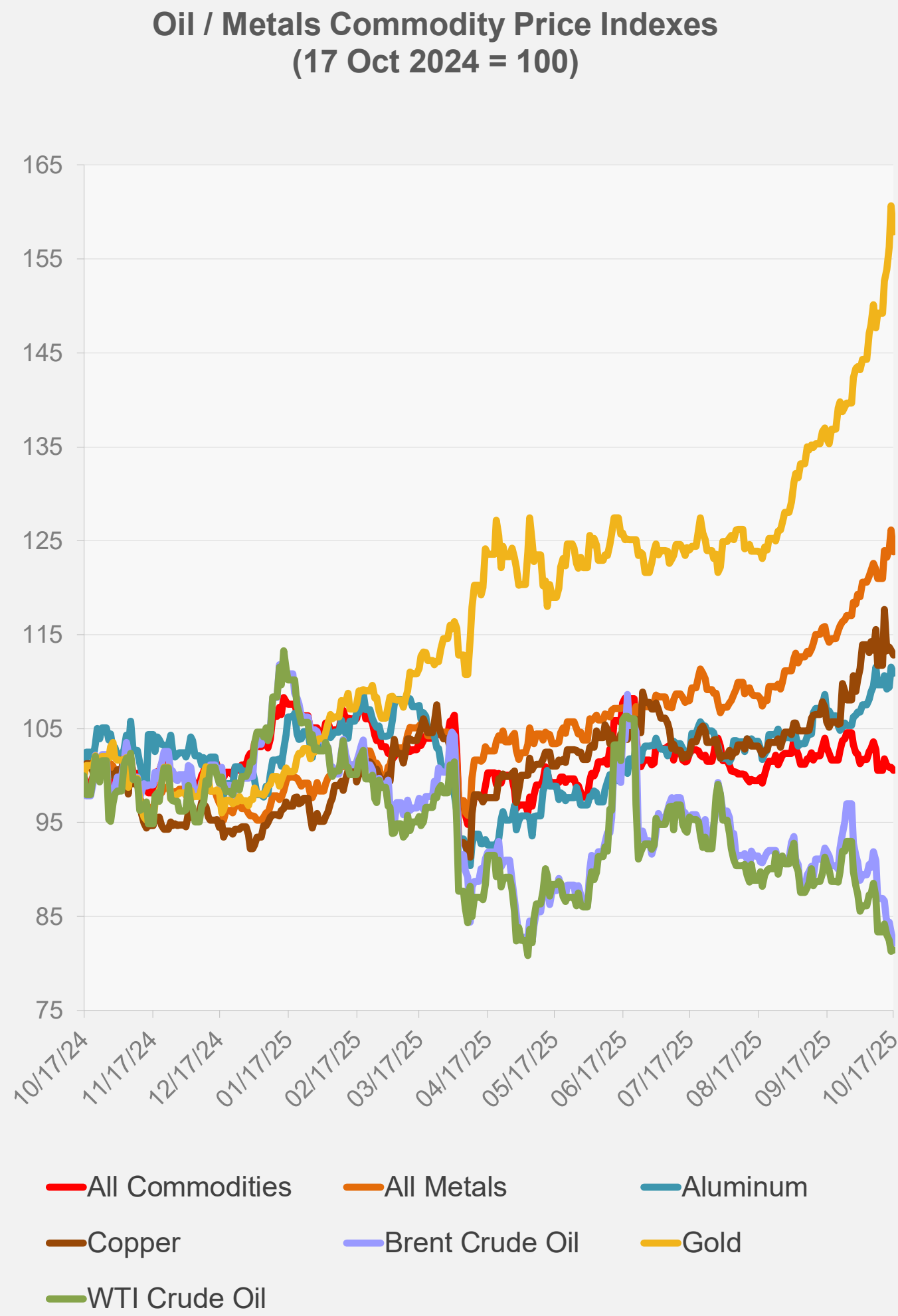
Daily Market Watch

COMMODITY PRICES

20 October 2025, 9:00 AM Manila

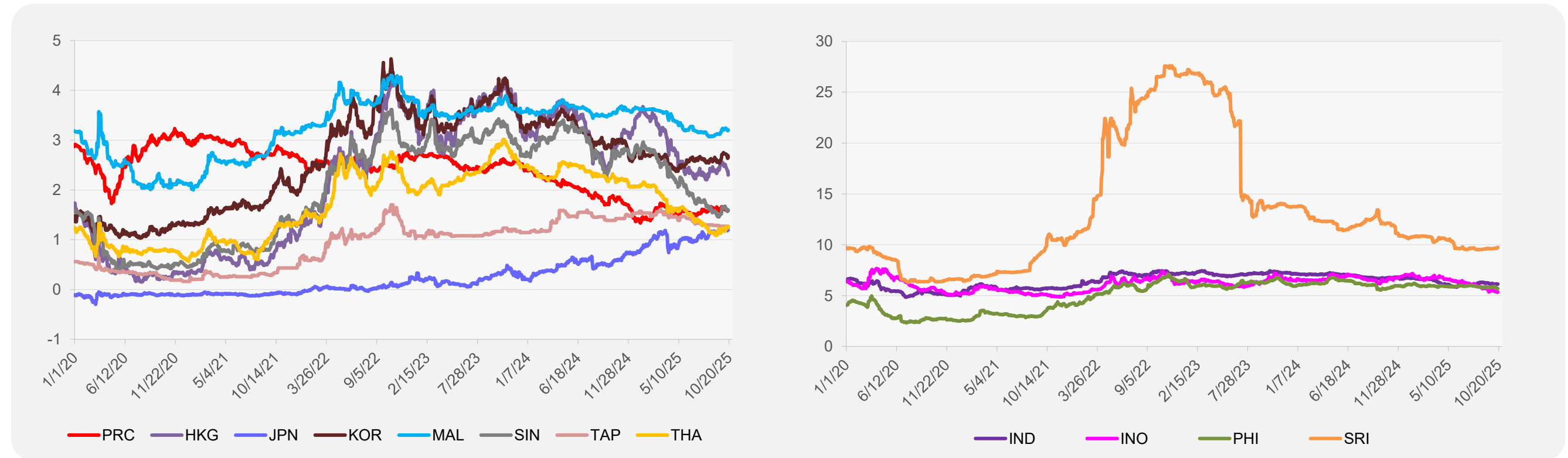
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	539.85	-0.34	-1.78
S&P All Metals	US\$	397.70	-1.82	29.39
Aluminum	US\$/metric ton	2,790.38	-0.56	10.43
Copper	US\$/metric ton	10,587.67	-0.45	22.36
Cotton	US cents/lb	61.78	0.90	-6.25
Brent Crude Oil	US\$/barrel	60.94	-1.48	-17.77
WTI Crude Oil	US\$/barrel	57.54	0.14	-19.77
Gold	US\$/troy oz	4,251.82	-1.73	62.00
Palm Oil	US\$/metric tonne	1,043.65	0.05	-5.13
Rice ¹	US\$/metric ton	370.00	0.00	-31.10
Rubber ²	US\$/kg	199.00	-0.50	-15.96
Sugar	US cents/lb	15.39	0.00	-15.44

¹ Latest closing price from 15 October 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

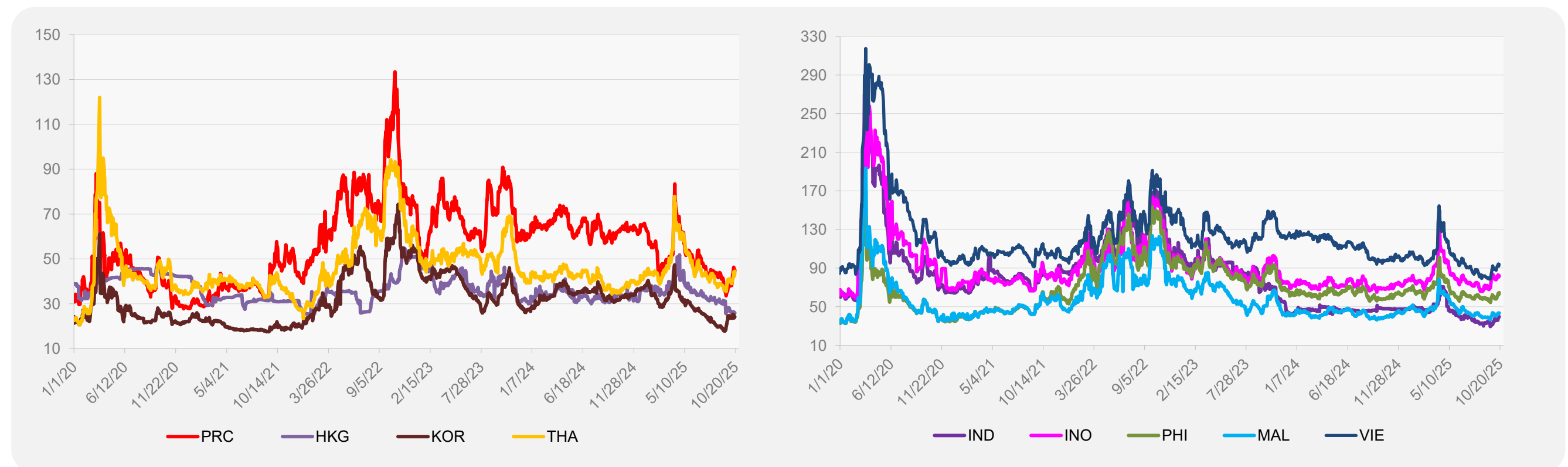


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.